

# Invest Africa Mining Series

Cape Town | South Africa

5 - 7 February 2024

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**Building Partnerships. Creating Opportunities.**

## About Invest Africa

Invest Africa is a leading business and investment platform, using over sixty years' experience in Africa to provide our network with unique information and exposure to business opportunities. We have a global footprint of over 400 member companies comprising of multinationals, private equity firms, institutional investors, development finance institutions, professional service organisations, government bodies and entrepreneurs.

With chapters in London, UAE, US, South Africa, and Kenya, we connect our network by leveraging our extensive global reach, market intelligence and exposure to business opportunities.

As the trusted entry point into Africa, we support and connect business and investment through our membership, dynamic events programme and consult service. Our high standards consistently enact our belief that a responsible and profitable private sector has a crucial role to play in Africa's development.

Our vision is to play a central and influential role in Africa's socio-economic growth by guiding sustainable capital towards key prospects on the continent.

## About the Mining Series

Invest Africa will host its 11th annual Mining Series in Cape Town this year, from the 5th to the 7th of February. Our exclusive programme of events will include high-level business meetings, panel discussions and receptions – all dedicated to identifying and examining investment opportunities across the continent in the mining sector. As the world navigates towards cleaner energy solutions, Africa's mining industry has ascended to the forefront of the global energy transition, and our Mining Series serves as the premier platform for spotlighting the immense promise harboured within the continent's mining landscape.



Mining Series Opening Reception 2023

# Programme Summary

5 February 18:00 - 20:00	<b>Mining Series: Opening Reception</b>  <i>The Nasdak Rooftop, Media24, 40 Heerengracht St, 8001</i>
6 February 08:00 - 10:00	<b>Panel Session: Innovative Financing Approaches for Junior &amp; Emerging Miners</b>  <i>One&amp;Only Cape Town, Dock Rd, V&amp;A Waterfront, 8001</i>
6 February 12:00 - 14:00	<b>Panel Session: Driving Sustainable Development - Circularity &amp; ESG in Mining</b>  <i>One&amp;Only Cape Town, Dock Rd, V&amp;A Waterfront, 8001</i>
6 February 16:45 - 19:00	<b>View From the Top: A Fireside Chat with Mark Bristow, President &amp; CEO of Barrick Gold and Benedikt Sobotka, Chief Executive Officer of Eurasian Resources Group</b>  <i>One&amp;Only Cape Town, Dock Rd, V&amp;A Waterfront, 8001</i>
7 February 08:00 - 10:00	<b>Panel Session: Future of African Mining - Industry Trends in 2024</b>  <i>One&amp;Only Cape Town, Dock Rd, V&amp;A Waterfront, 8001</i>
7 February 12:00 - 14:00	<b>Panel Session: From Extraction to Value Addition - Maximizing Africa's Critical Mineral Potential</b>  <i>One&amp;Only Cape Town, Dock Rd, V&amp;A Waterfront, 8001</i>
7 February 18:00 - 20:30	<b>Mining Series: Closing Reception (by invitation only)</b>

# Programme

## Monday, 5th February

18:00 -  
20:00

### Mining Series: Opening Reception

- **H.E. Naledi Pandor**, Minister of International Relations & Cooperation, Republic of South Africa
- **Dr. Carlos Lopes**, Professor at the Nelson Mandela School of Public Governance, University of Cape Town
- **Dr. Nolwandle Mgoqi**, Chief Executive Officer, Aon South Africa

## Tuesday, 6th February

08:00 -  
10:00

### Panel Session: Innovative Financing Approaches for Junior & Emerging Miners

Africa's junior mining sector is a rising force within the continent's mining and metals landscape. In 2022, for example, junior mining in South Africa alone generated an impressive R88 billion in revenue, marking a sizable increase from R54 billion in 2018. This surge is attributed to the recent commodity boom, underlining the sector's pivotal role along the value chain from exploration to rehabilitation. However, persistent challenges loom. Access to crucial financing for exploration and production remains a hurdle, with banks often reluctant to provide necessary capital. Regulatory complexities, with vague tax policies and permitting inefficiencies, continue to plague junior miners, now compounded by mounting environmental, social, and governance (ESG) demands. As the world navigates towards cleaner energy solutions, Africa's mining industry has ascended to the forefront of the global energy transition. Junior and emerging miners are poised to assume an even greater role in this transformative landscape. In this session, speakers will discuss and debate innovative, tailored financing solutions for junior and emerging miners in Africa.

Keynote Speaker:

- **H.E. Situmbeko Musokotwane**, Minister of Finance, Republic of Zambia

Expert Overview: Africa's Mining Outlook in 2024

- **Matthew Venturas**, Head of sub-Saharan Africa, Corporate Intelligence, S-RM
- **Gabrielle Reid**, Associate Director, Strategic Intelligence, S-RM

Speakers:

- **Jerry Ahadjie**, Chief Minerals Officer, African Development Bank Group
- **Jason Brewer**, Chief Executive Officer, Marula Mining
- **Stella Choe**, Head of Global Subsidiaries, Standard Chartered Bank
- **Christopher Drysdale**, Chief Executive Officer, Antler Gold
- **Aubrey Hruby**, Co-Founder, Tofino Capital; Senior Fellow, Africa Centre, Atlantic Council (*moderator*)

# Programme

Tuesday, 6th February

12:00 - 14:00	<p><b>Panel Session: Driving Sustainable Development - Circularity &amp; ESG in Mining</b></p> <p>In the realm of ESG matters, the mining industry has shed its long-held label as a contributor to the problem – increasingly seen as a viable source of the solution. A growing body of evidence emphasizes ESG’s critical role in ensuring resilience, long-term success, and superior investment returns; companies with robust ESG credentials outperform peers, and the ways in which mining companies position themselves around the energy transition will determine sustainability and competitive advantage in the next decade.</p> <p>Still, a prevailing perception of an inherent trade-off between fostering sustainability and achieving robust business growth persists, often casting ESG-related spending as a cost rather than a strategic investment. In this session, speakers will discuss and debate ESG trends specific to Africa’s mining sector, spanning environmental (water management, mine waste), social (human rights, labour practices), and governance (transparency, anti-corruption) considerations.:</p> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• <b>Ana Hajduka Shields</b>, Founder &amp; CEO, Africa GreenCo</li> <li>• <b>Bruce Dettling</b>, Head of Mining Broking, Aon UK</li> <li>• <b>Marie-Chantal Kaninda</b>, President, Glencore DRC</li> <li>• <b>Joachim Nzuzi</b>, Chief of Staff, ERG Africa</li> <li>• <b>Laura Blanco</b>, Global Head of ESG, Xcalibur Smart Mapping</li> <li>• <b>Ian Massey</b>, Head of Corporate Intelligence, EMEA, S-RM (<i>moderator</i>)</li> </ul>
16:45 - 19:00	<p><b>View From The Top:</b> A Fireside Chat with <b>Mark Bristow</b>, President &amp; CEO of Barrick Gold, and <b>Benedikt Sobotka</b>, Chief Executive Officer of Eurasian Resources Group, in conversation with <b>Dr. Kwasi Ampofo</b>, Head of Metals &amp; Mining at BloombergNEF</p>

# Programme

Wednesday, 7th February

08:00 -  
10:00

## Panel Session: Future of African Mining - Industry Trends in 2024

In recent years, the mining sector has witnessed a remarkable shift towards sustainability and environmental responsibility. Increasing emphasis on eco-friendly practices, efficient resource management, and a reduced carbon footprint has become a defining trend. Additionally, the integration of advanced technologies such as automation, data analytics, and AI-driven decision-making is revolutionizing operational efficiency, safety protocols, and resource exploration methodologies within the industry. In this panel, speakers will discuss industry trends in 2024 that will shape the trajectory of Africa's mining sector.

### Speakers:

- **Boubacar Bocoum**, Lead Mining Specialist, World Bank
- **Helen Lubamba**, Head of Corporate & Investment Banking, Stanbic Bank Zambia
- **Brian Menell**, Chief Executive Officer, TechMet
- **Paul Pryor**, Global Mining Practice Leader, Aon Australia
- **Sameh Shenouda**, Chief Investment Officer & Executive Director, Africa Finance Corporation
- **Patrick Smith**, Editor-in-Chief, Africa Confidential (*moderator*)

# Programme

Wednesday, 7th February

<p><b>12:00 - 14:00</b></p>	<p><b>Panel Session: From Extraction to Value Addition - Maximizing Africa's Critical Mineral Potential</b></p> <p>The International Energy Agency predicts that critical mineral demand will more than double by 2030 and quadruple by 2050, with revenues reaching US \$400 billion annually. With global demand for critical minerals and rare-earth elements surging, Africa stands to gain – holding approximately 30% of the world's mineral reserves, including cobalt, copper, bauxite, lithium, and rare earth metals, which are in high demand for clean energy technologies. And yet, in 2019 the continent accounted for just 5.5% of global mineral production, valued at \$406 billion in a multitrillion dollar market.</p> <p>Investors have a golden opportunity to capitalize on Africa's vast mineral resource base and do so in a way that advances the continent's sustainable mining, local processing, and manufacturing capacity. Speakers will discuss Africa's role in the supply of critical minerals, responsible extraction, the potential for value addition through local processing capabilities, and the geopolitics of critical mineral supply chains.</p> <p>Keynote Speaker:</p> <ul style="list-style-type: none"> <li>• <b>H.E. Gwede Mantashe</b>, Minister of Mineral &amp; Energy Resources, Republic of South Africa</li> </ul> <p>Speakers:</p> <ul style="list-style-type: none"> <li>• <b>Sabine Dall'Omo</b>, Chief Executive Officer, sub-Saharan Africa, Siemens</li> <li>• <b>Amb. J. Peter Pham</b>, Chairman, HPX Mines; Distinguished Fellow, Atlantic Council</li> <li>• <b>Alex Pickard</b>, Executive Vice President, Corporate Development, Ivanhoe Mines</li> <li>• <b>Benjamin Young</b>, Sales &amp; Marketing Manager - Africa &amp; Middle East, Xcalibur Smart Mapping</li> <li>• <b>Shawn Duthie</b>, Associate Director, Control Risks (<i>moderator</i>)</li> </ul>
<p><b>18:00 - 20:30</b></p>	<p><b>Mining Series: Closing Reception (by invitation only)</b></p> <p>Invest Africa and Lagata Group invite you to join us for a closing reception.</p>



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